planEASe® Graphics

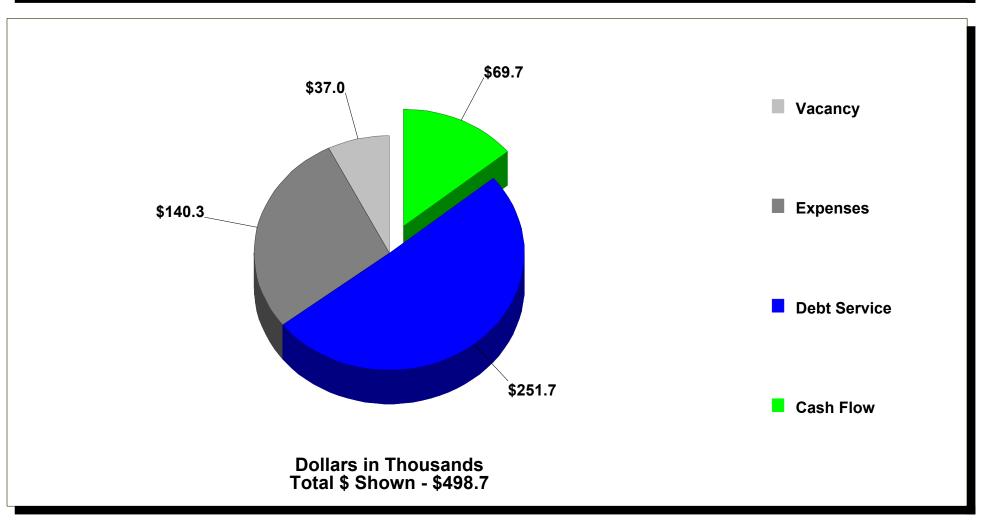
Adds screen and printed graphics capability to all the analytical functions of planEASe and virtually all reports in the *Reporting Extension*. More than 200 available graphs and pie charts are automatically formatted with titles, customizable defaults, etc. for almost instant production. Both graphs and pie charts may be quickly and conveniently edited if desired. Our graphs and pie charts may be placed on the Windows Clipboard as Bitmaps, Metafiles, or Data, which then may be pasted into virtually all Windows word processing, spreadsheet and desktop publishing programs, The planEASe graphs feature professional effects such as Font Control, 3-D Effects, Color Control, many Chart Types, and other enhancements. One mouse click brings a fully formatted graph or pie chart of your analysis to the screen. Another click changes the graph specification you choose, as you watch. The following pages show a few samples of the many graphs and pie charts that are available.

samples of the many graphs and pie charts that are available. All planEASe reports and graphs may be directed to the Windows Clipboard and pasted into your favorite Windows word processor and/or spreadsheet for further processing. Almost all reports and graphs are completely editable, and you may add commentary to any or all as you wish. All print in full color (user definable) on color printers. The Page Styles feature allows you to define and save your favorite fonts, colors, and other page definitions for easy one-click style changes. Requires planEASe/Windows.

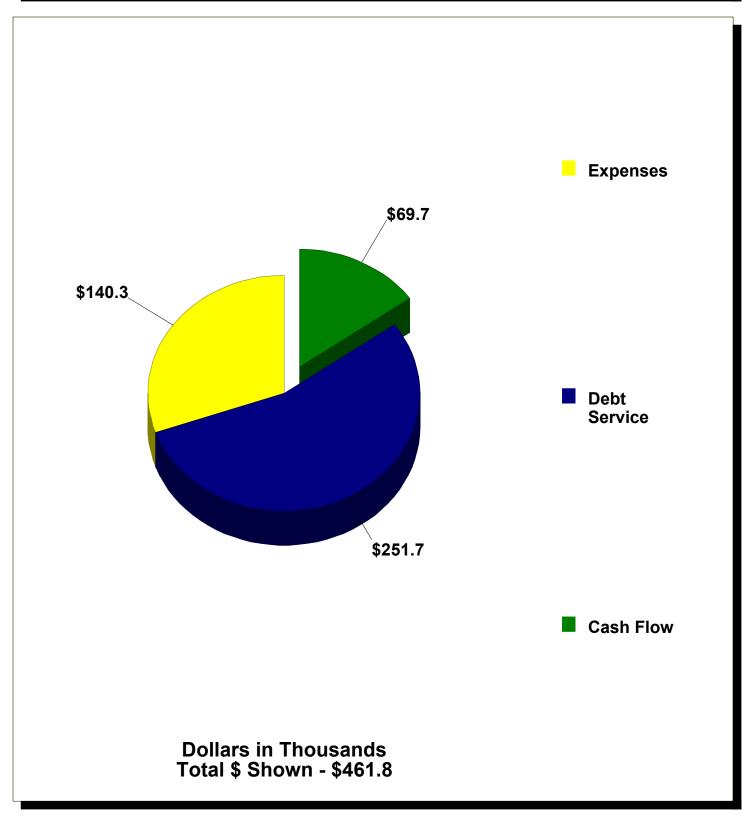
Use of Gross Income at Acquisition (\$/yr)

Redondo Professional Building

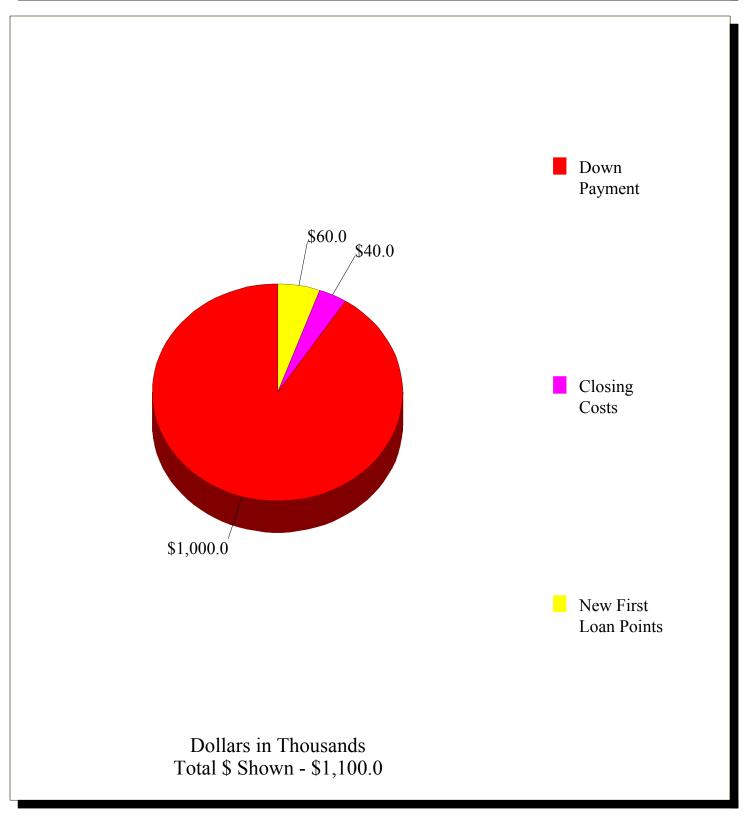
Comments



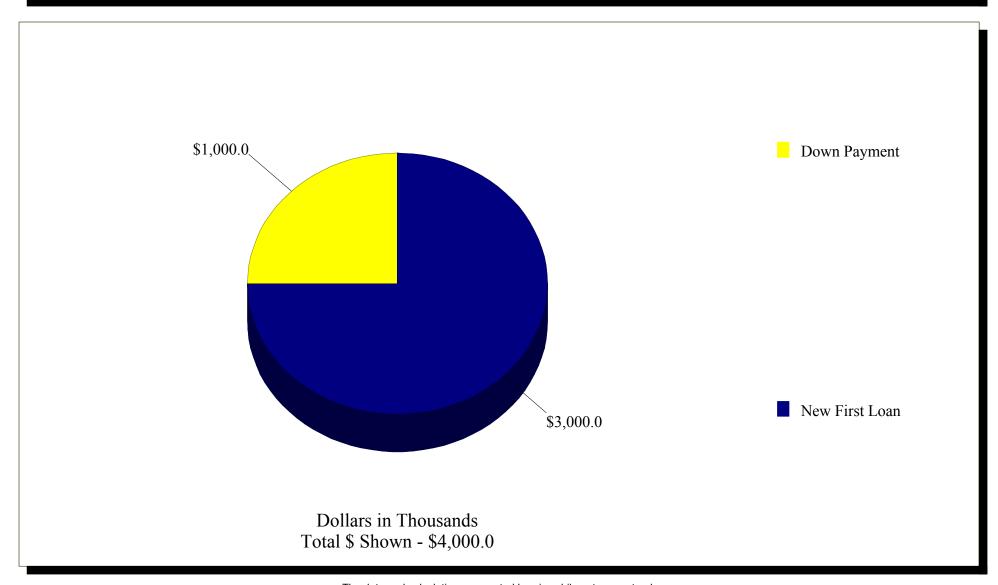
Use of Effective Income at Acquisition (\$/yr) Redondo Professional Building



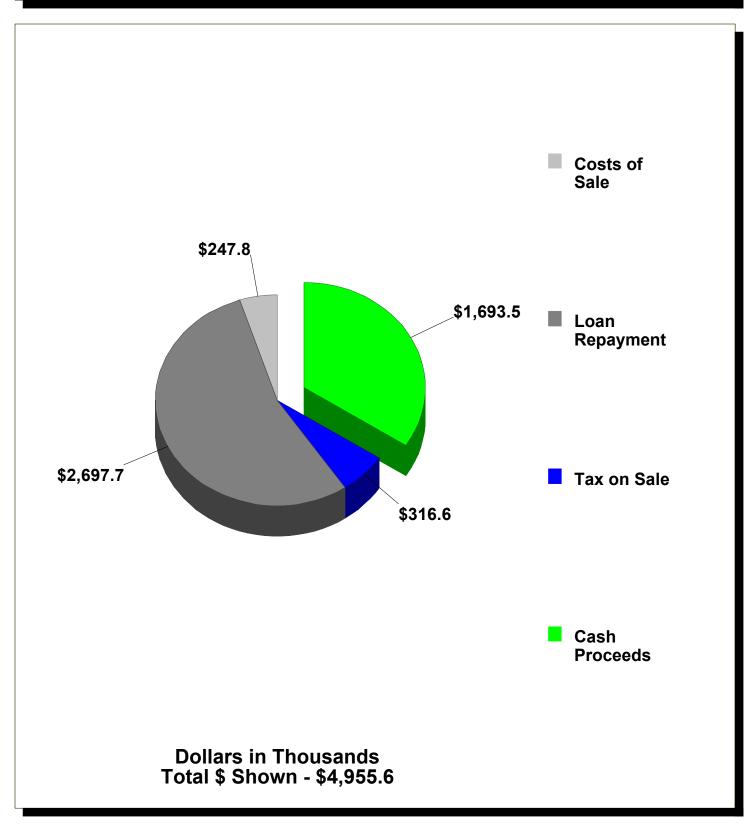
Use of Cash at Acquisition Redondo Professional Building



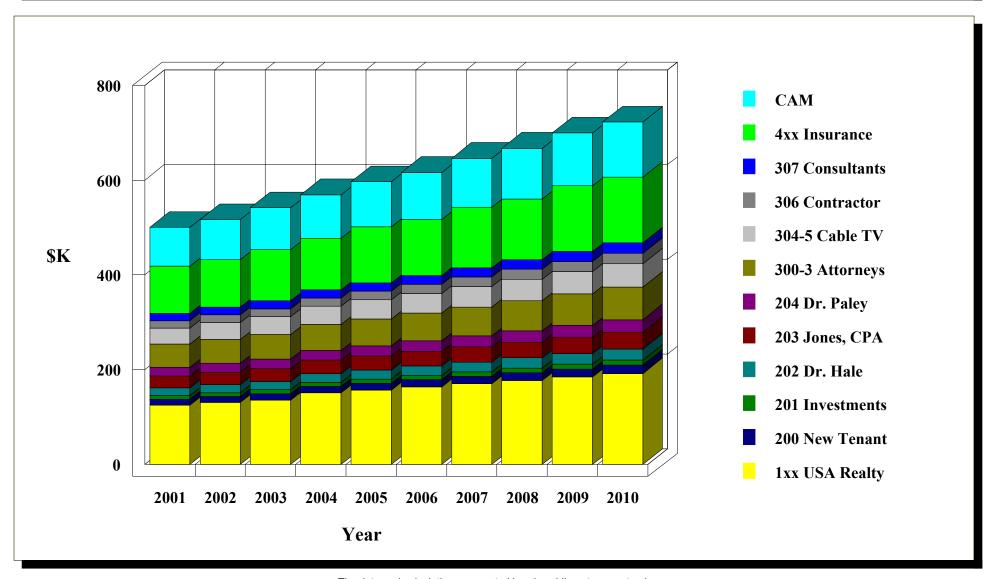
Acquisition Profile Redondo Professional Building



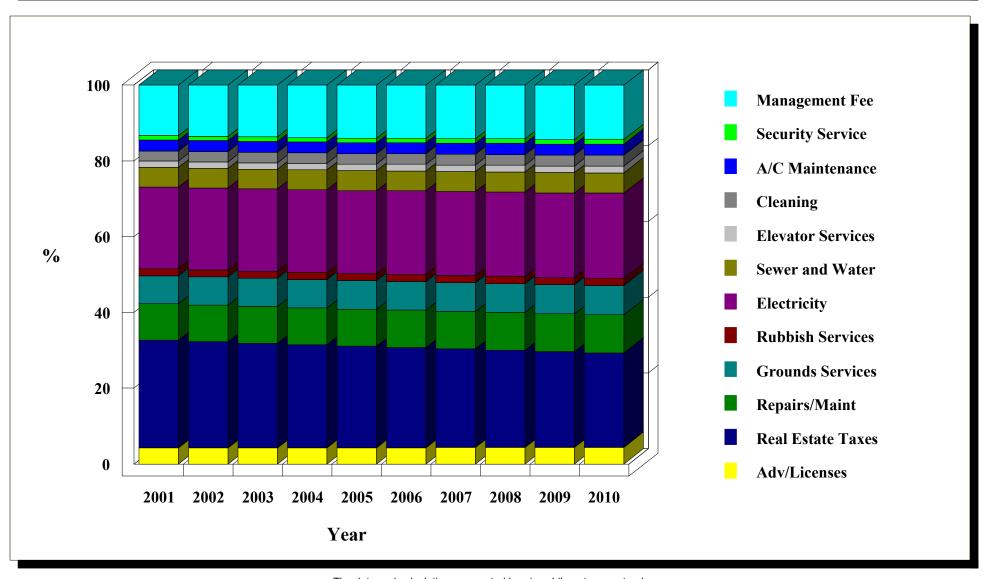
Sale Proceeds After Tax Redondo Professional Building



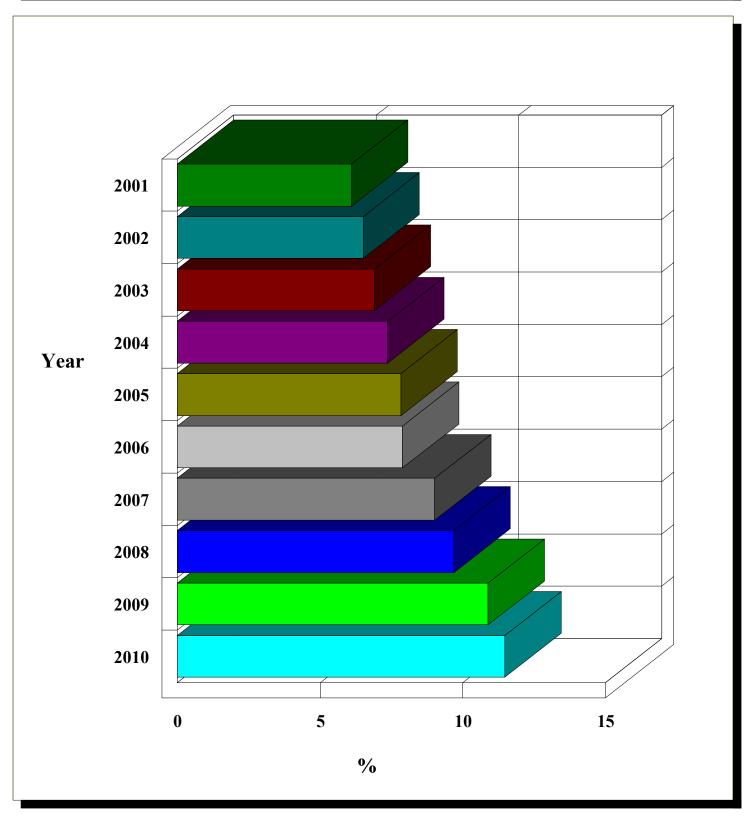
Gross Income Detail Redondo Professional Building



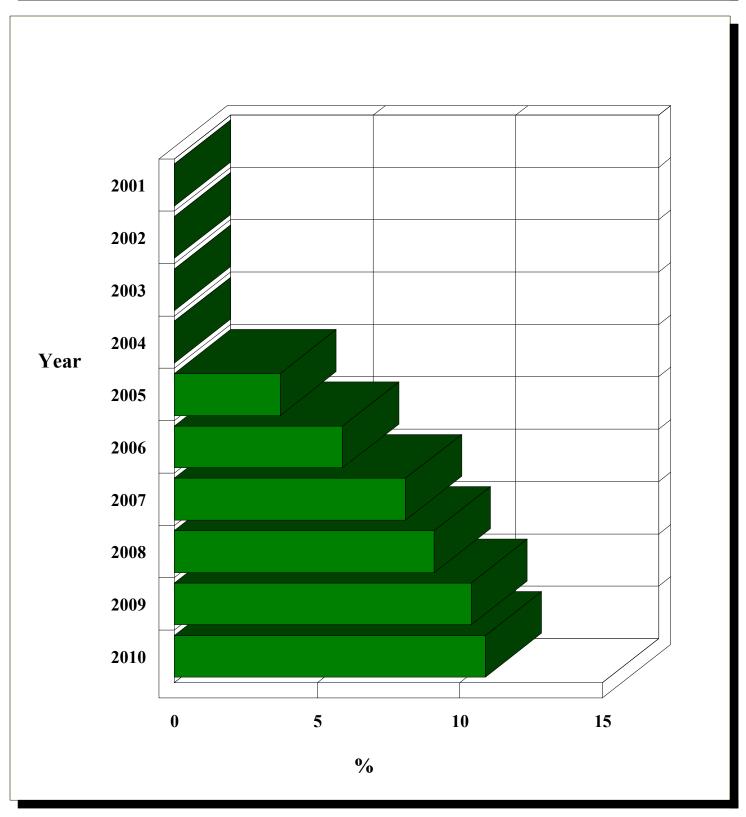
Operating Expenses Detail Redondo Professional Building



Cash on Cash After Tax Redondo Professional Building

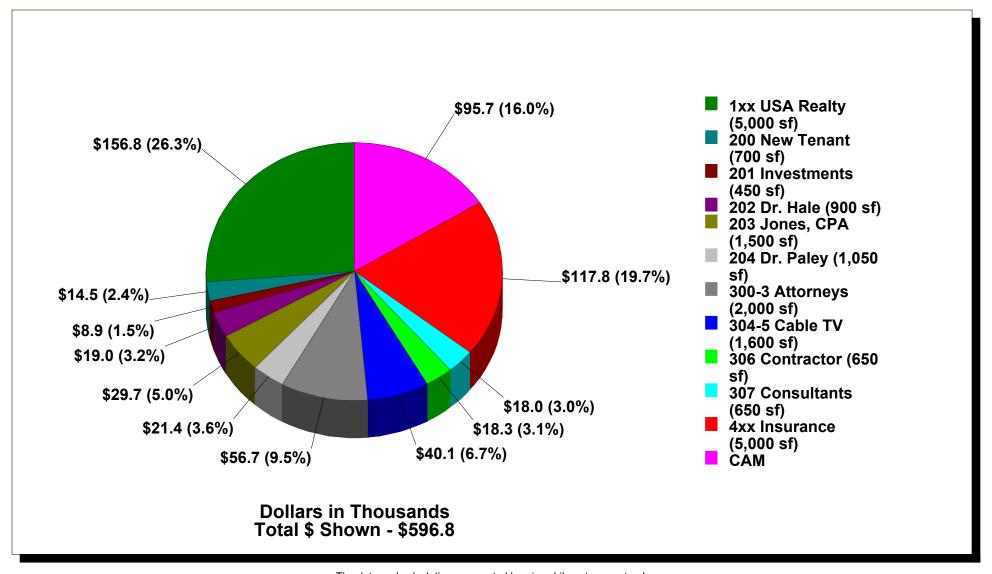


IRR After Tax Redondo Professional Building



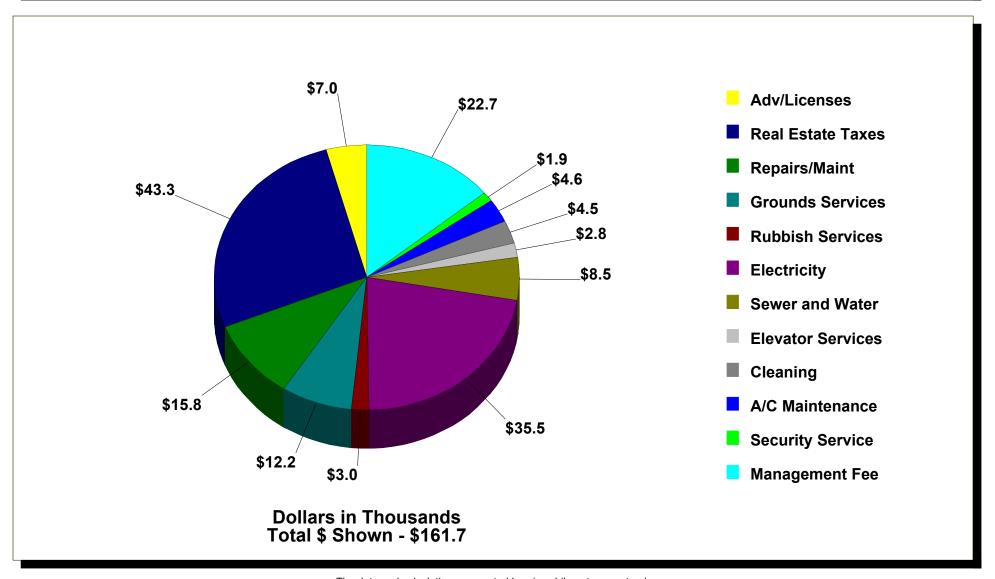
2005 Source of Gross Income

Redondo Professional Building

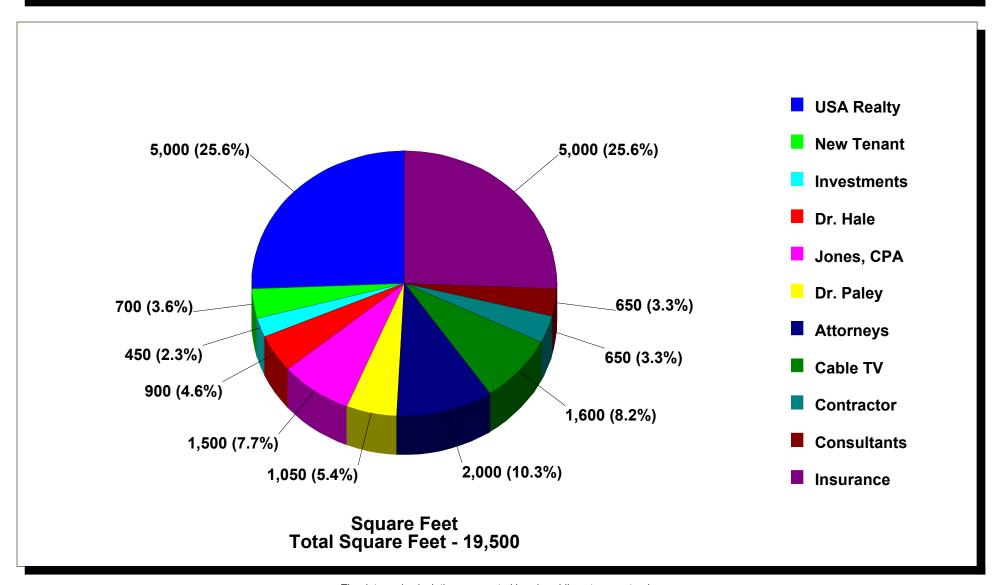


2005 Operating Expenses

Redondo Professional Building

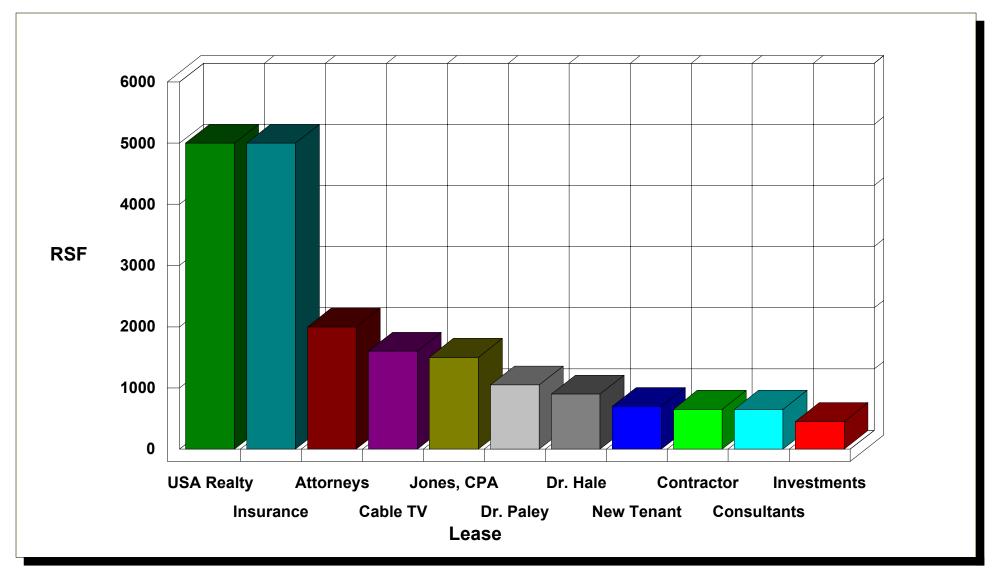


Rentable Square Feet Distribution Redondo Professional Building



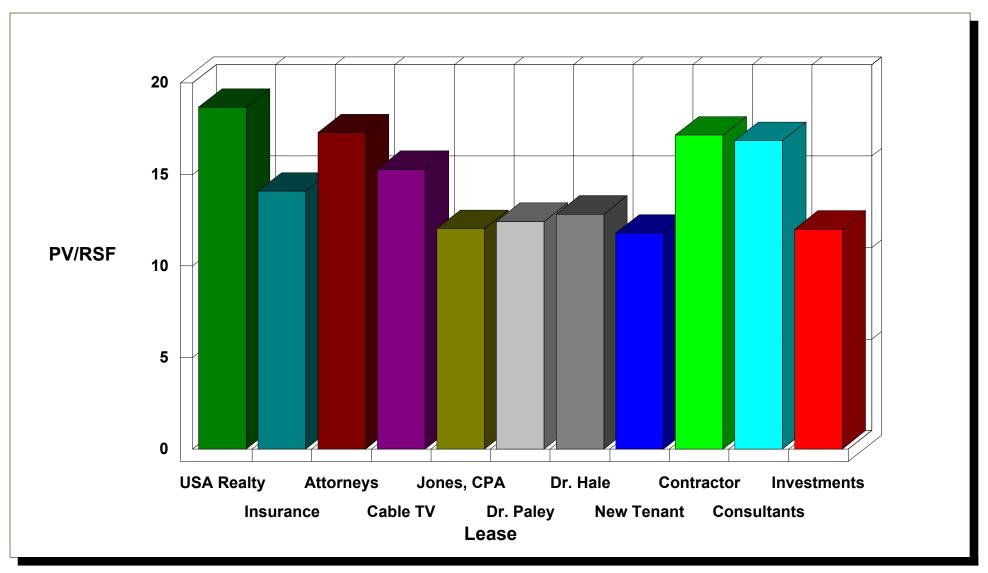
Rentable Square Feet Comparison

Redondo Professional Building

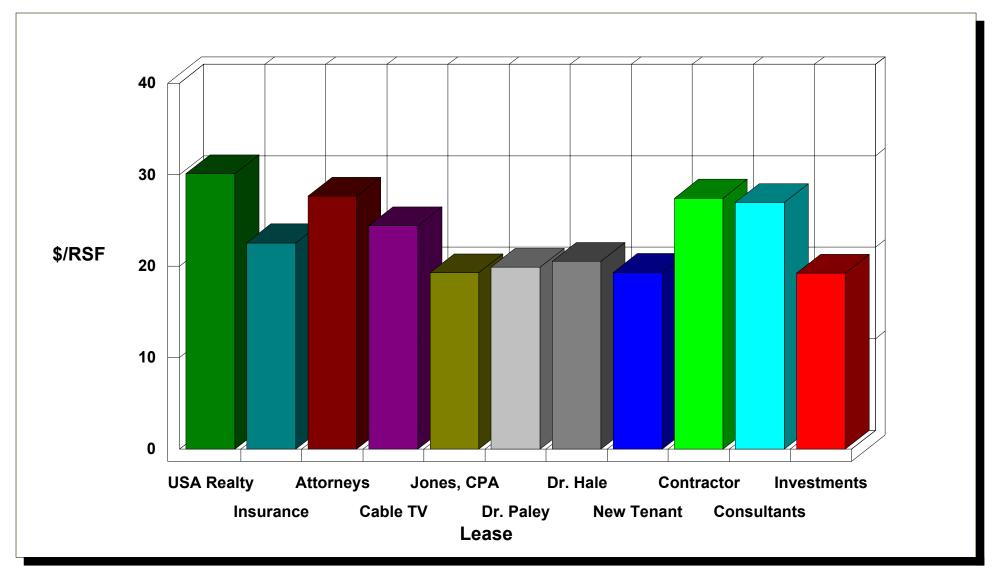


PV/Year/RSF Comparison

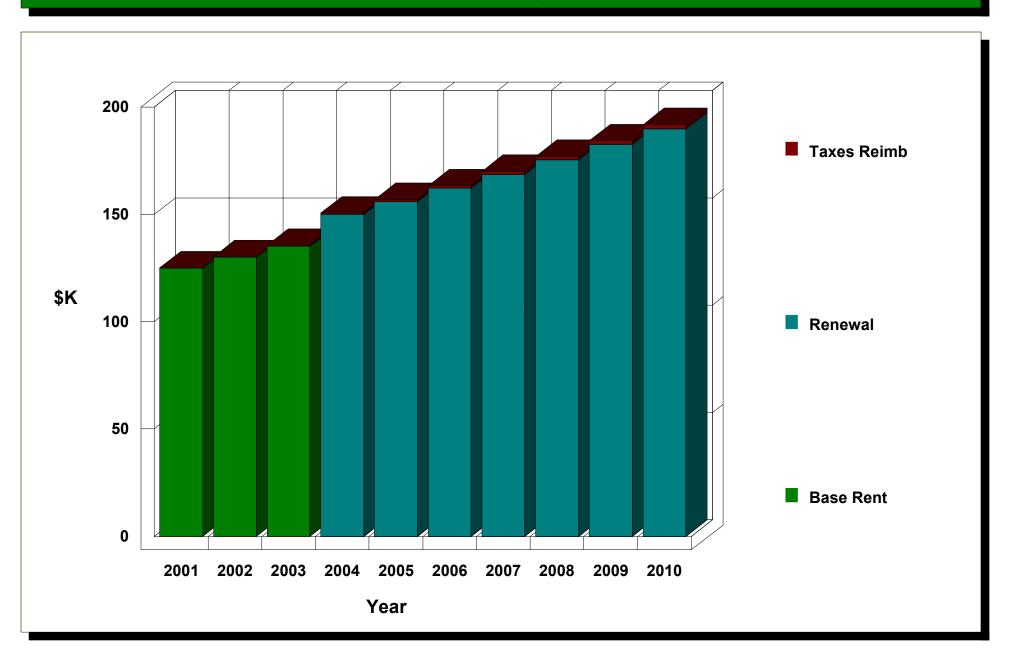
Redondo Professional Building



\$/Year/RSF Comparison Redondo Professional Building



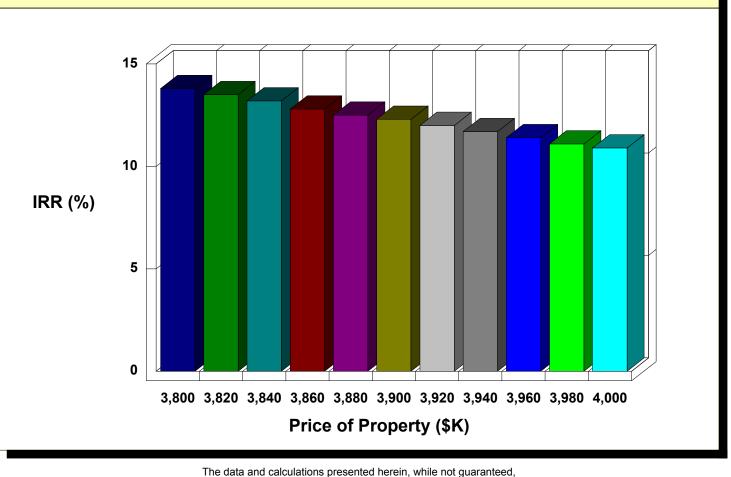
Lease Detail USA Realty



Sensitivity Analysis Redondo Professional Building

Price of Property versus Rate of Return After Tax

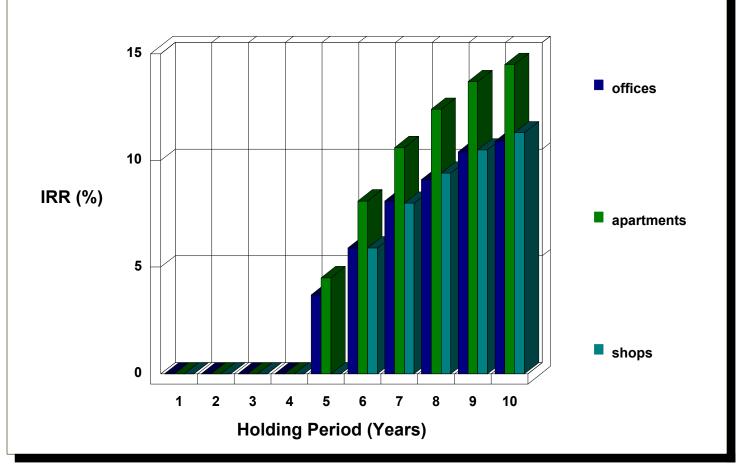
Assumption	IRR
\$3,800,000.00 \$3,820,000.00 \$3,840,000.00 \$3,860,000.00 \$3,880,000.00 \$3,900,000.00 \$3,920,000.00 \$3,940,000.00 \$3,960,000.00 \$3,980,000.00 \$4,000,000.00	13.8% 13.5% 13.2% 12.8% 12.5% 12.3% 12.0% 11.7% 11.4% 11.1%



Sensitivity Analysis Comparison planEASe

Holding Period versus Rate of Return After Tax

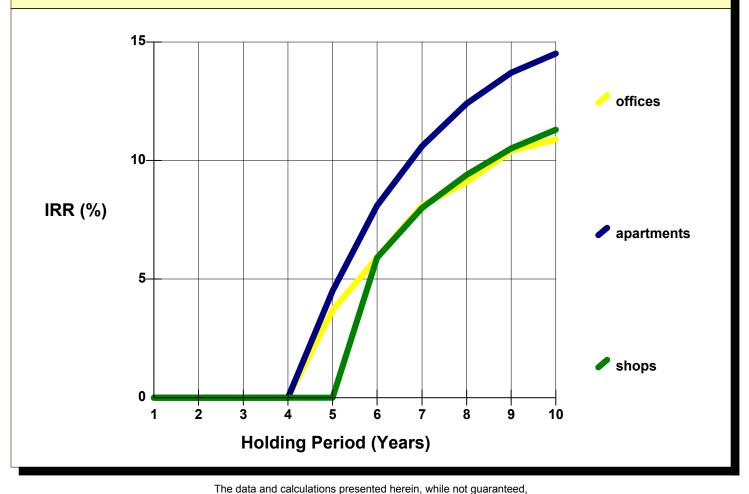
Assumption	offices	apartments	shops
Value	IRR (%)	IRR (%)	IRR (%)
1 Year 2 Years 3 Years 4 Years 5 Years 6 Years 7 Years 8 Years 9 Years 10 Years	0.0% 0.0% 0.0% 0.0% 3.7% 5.9% 8.1% 9.1% 10.4%	0.0% 0.0% 0.0% 0.0% 4.5% 8.1% 10.6% 12.4% 13.7% 14.5%	0.0% 0.0% 0.0% 0.0% 5.9% 8.0% 9.4% 10.5% 11.3%



Sensitivity Analysis Comparison

Holding Period versus Rate of Return After Tax

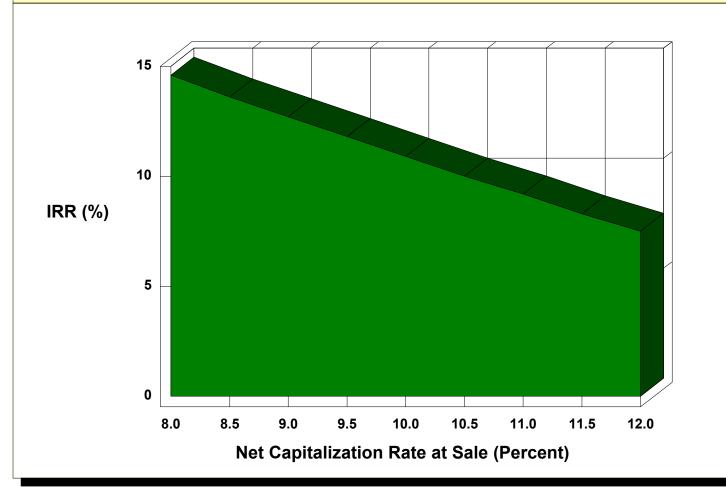
Assumption	offices	apartments	shops
Value	IRR (%)	IRR (%)	IRR (%)
1 Year 2 Years 3 Years 4 Years 5 Years 6 Years 7 Years 8 Years 9 Years 10 Years	0.0% 0.0% 0.0% 0.0% 3.7% 5.9% 8.1% 9.1% 10.4% 10.9%	0.0% 0.0% 0.0% 0.0% 4.5% 8.1% 10.6% 12.4% 13.7% 14.5%	0.0% 0.0% 0.0% 0.0% 5.9% 8.0% 9.4% 10.5% 11.3%



Sensitivity Analysis Redondo Professional Building

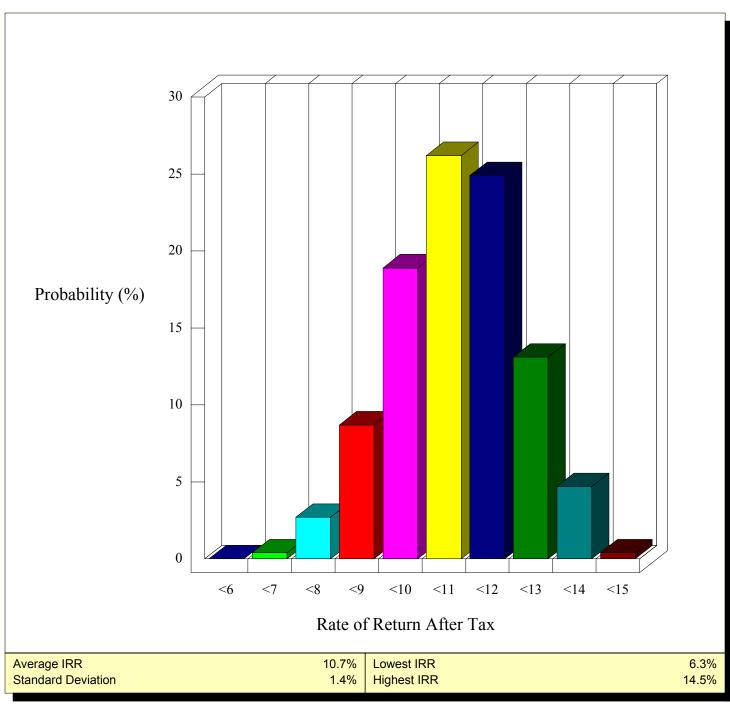
Net Capitalization Rate at Sale versus Rate of Return After Tax

Assumption	IRR
8% Net Cap Rate	14.6%
8.5% Net Cap Rate	13.6%
9% Net Cap Rate	12.7%
9.5% Net Cap Rate	11.8%
10% Net Cap Rate	10.9%
10.5% Net Cap Rate	10.0%
11% Net Cap Rate	9.2%
11.5% Net Cap Rate	8.3%
12% Net Cap Rate	7.5%

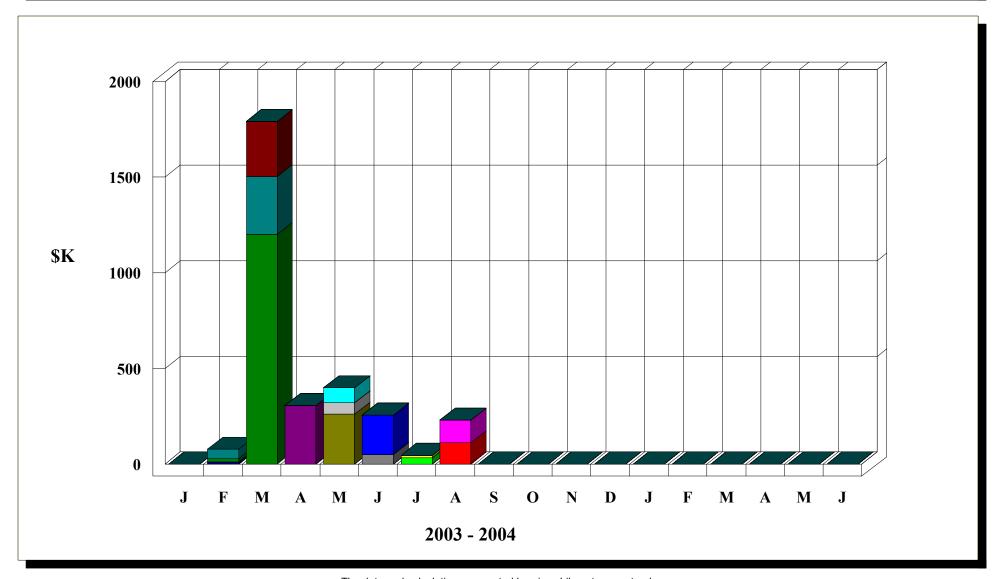


Risk Analysis Redondo Professional Building

isk Analysis Assumption	Lowest	Likely	Highest
Holding Period	8 Years	9 Years	10 Years
Inflation Rate	3% per Year	4% per Year	5% per Year
Net Capitalization Rate at Sale	9% Net Cap Rate	10% Net Cap Rate	11% Net Cap Rate



Capital Spending Detail Build to Suit Industrial Building



Debt Draw & Repay Detail Build to Suit Industrial Building

