Analytic **A**ssociates

4817 Browndeer Lane
Rolling Hills Estates CA 90275
Voice: (800) 959-EASe
Fax: (310) 541-1152
Website: http://www.planease.com

planEASe® Customer Order Form

Name _____

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Address _____

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Telephone _____ Fax _____ Email _____

Please ship:	Price	Total
planEASe	$995.00	_____
if you make client presentations, you should:		
add the Reporting Extension to planEASe ($495 Value)	400.00	_____
add the Graphics Extension to planEASe ($495 Value)	400.00	_____
for more advanced analysis, you may want to:		
add the Monthly (**Developer**) Extension to planEASe ($595 Value)	500.00	_____
add the Portfolio Extension to planEASe ($595 Value)	500.00	_____
add the Partnership Models to planEASe ($495 Value)	400.00	_____
add the Financial Utilities to planEASe ($295 Value)	200.00	_____
or, if you want *everything*:		
planEASe with all six add-on products ($3,965 Value)	$2,995.00	_____

Shipping   Saturday $35 ☐   Next Day $25 ☐   Second Day $15 ☐   _____

Sales Tax (9.75% if you are in California)   _____

TOTAL ORDER   _____

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planEASe orders are shipped with complete documentation, a demonstration disk, and a sealed system diskette package. You are entitled to a complete refund of all money paid if the package is returned within 30 days of purchase and the sealed system diskette package has not been opened.

Payment

___ Check Enclosed   Card # _____   Expires ____

___ Ship FedEx COD

___ Visa/MC/AE/Disc   Name _____   Sec Code ____

All prices subject to change without notice
Orders received before 2pm Pacific Time will be shipped the same day

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planEASe®
Product Prices and Descriptions

planEASe® $995

developed for the commercial investment real estate professional, planEASe enables financial analysis and cash flow projection of income producing multi-unit properties such as apartments and multi-tenant commercial properties such as offices, retail, industrial, etc., including development of these properties, all on a lease-by-lease basis. planEASe also performs Tenant / Owner Representation, Lease / Purchase, and Sale / Leaseback analysis. planEASe is unique in that there is no limit on the number of leases, expenses, loans, or depreciation schedules for a property. You specify the holding period (1.2 years, or 98.4 years, for example). planEASe handles calendaring, so you can project buying in April and selling in September and you'll get a true calendar year forecast for tax purposes. IRR, NPV and MIRR are computed before and after taxes on a monthly basis. planEASe has been revised for all current tax provisions, and provides many choices for handling depreciation and passive losses. The system features Sensitivity Analysis and Sensitivity Comparison Analysis, with a printed graph of results, and Monte Carlo Risk Analysis with a printed histogram of results.

planEASe® Reporting Extension ★ $495

adds client-oriented reporting to planEASe including:
- Proforma Income Statement (>1400 selectable formats).
- Annual Statements (>190 selectable formats)
- Common Size Statement in 16 formats.
- $/SqFt or $/Unit Statement in 16 formats.
- Broker's Setup (or APOD) in 18 formats
- Acquisition and Sale Reports
- Commercial or Unit Rent Roll Reports
- Analysis Assumptions Report formatted with assumptions expressed in english narrative.
- Titlepages prints your narrative with full word processing controls, graphs and pictures, in planEASe report format.

If you also purchase our *Graphics Extension*, the report modules of the *Reporting Extension* also include thousands of additional graphs of items shown on these reports.

planEASe® Graphics Extension ★ $495

adds screen and printed graphics capability to all the analytical functions of planEASe and virtually all reports in the *Reporting Extension*. More than 200 available graphs and pie charts are automatically formatted with titles, customizable defaults, etc. for almost instant production. Both graphs and pie charts may be quickly and conveniently edited. Our graphs and pie charts may be placed on the Windows Clipboard as Bitmaps, Metafiles, or Data, which then may be pasted into virtually all Windows word processing, spreadsheet and desktop publishing programs, The planEASe graphs feature professional effects such as Font Control, 3-D Effects, Color Control, many Chart Types, and other enhancements. One mouse click brings a fully formatted graph or pie chart of your analysis to the screen. Another click changes the graph specification you choose, as you watch.

planEASe® Portfolio Extension ★ $595

expands planEASe to perform analysis of projects that would otherwise be impractical, such as:
- Multi-Phase Unit Sales Developments
- Multi-Phase Commercial Developments
- Mixed-Use Developments
- Mixed-Use Investments
- Annual Projections for Client Portfolios
- Properties with multiple Reimbursement Pools
- Multi-Property Portfolios offered for Purchase / Sale
- A Partnership / LLC for any or all of the above (with the optional Partnership / LLC Models)

These analyses are performed by combining several property analyses (as many as you want) into a "Portfolio" for which the full reporting, graphic and analysis capabilities of planEASe are available, just as for individual properties. The Portfolio Extension features availability of Portfolio Assumptions (such as Inflation Rate and Vacancy Rate) that can be applied to all properties in the Portfolio at the same time during analysis.

planEASe® Monthly Extension ★ $595

expands planEASe to produce monthly and quarterly cash flow reports in addition to the standard annual reports. It also adds the capability to project Unit Sales developments such as Subdivisions, Land Development, Condo Conversions and Marina Slips. It is most useful for commercial property analysis, development feasibility studies, and complex partnership/LLC forecasts. The *Monthly Extension* works with the *Partnership Models* as well as all other planEASe extensions. Monthly and quarterly forecasts are made from the same assumptions as the yearly forecasts, so that no additional data entry is required to produce the additional reports.

planEASe® Partnership/LLC Models ★ $495

adds partnership analysis capability to planEASe, enabling you to take any property or development (including Unit Sales developments, with the *Monthly Extension*) projected with planEASe and easily convert the analysis into a Limited Partnership or LLC forecast with final reports and graphs suitable for investor presentations. In addition to all the capabilities of planEASe itself, these models allow as many Partnership/LLC Fees as you want, allow for separate allocation of tax and cash benefits, and handle Working Capital, Preferred Returns and Staged Investments.

planEASe® Utilities ★ $295

adds several capabilities to planEASe, including:
- IRR, NPV and MIRR Verification Reports.
- Simple Combine feature produces the IRR, NPV and MIRR Verification Reports for combined Assumption Sets (files).
- 1031 Exchange Recap provides exchange reports for each party, and a substitute basis report for the exchanger.
- Loan Amortization Reports

In addition to printing, all planEASe reports and graphs may be directed to the Windows Clipboard for pasting into your favorite Windows word processor and/or spreadsheet. All planEASe reports and graphs may be also saved as full color Web Pages for instant posting to your Web Site or E-mailing to your colleagues and/or clients. Almost all reports and graphs are completely editable, and you may add commentary to any or all as you wish. All print in full color (user definable) on color printers. The *Page Styles* feature allows you to define and save your favorite fonts, colors, and other page definitions for easy one-click style changes.

Prices subject to change without notice. Lower "bundled" prices are available for planEASe extensions purchased at the same time as planEASe (see our planEASe order form). planEASe licensees may subscribe to our Update Program ($195/year covers all products purchased from us) which includes unlimited 800 number telephone support and all new versions issued during the year. planEASe requires Windows 98/2000/XP/Vista.
★- Requires planEASe